

PACKAGING TRENDS REPORT WORLDSTAR AWARD 2024 WORLDSTAR STUDENT 2024

2024





WORLDSTAR AWARD 2024 FACTS & FIGURES



56th Edition



Top 5 Most Awarded Countries



212 Awarded Packages



Japan (28)



Germany (21)



435 Entries



Australia & New Zealand (16)



USA (12)



) Austria



Brazil (11)



41 Countries Participating

2024 GLOBAL PACKAGING TRENDS

Based on WorldStar winner packaging

- Consumer Awareness & Preferences
- Plastic Reduction
- Single Use Plastics Regulations
- Extended Producer Responsibility
- Recycled Content Requirements
- Labeling Legislation
- Design for Recovery
- Substance Restrictions



TRENDS WILL BE PART OF 3 CONTEXTS



Life Cycle Analysis to validate assumptions, compare design options, and mesure true carbon footprint.



Packaging Costs to ensure sustainable options are financially viable.



Performance to compromise on food safety and avoid food spoilage/waste.

IMPACTS ON PACKAGING DESIGN

Trends Toward

- Reduction
- Recycling
- Compostability
- Non-Fossil Raw Materials



Leads To

- Mono-Material
- Reduction of waste, weight and layers
- Recyclability
- Compostability
- Reuse
- Renewability (reduction of fossil raw materials)

CIRCULARITY IS A 'MUST HAVE'

Framework Toward a Circular Economy



Consumer, Regulatory & Legislative, Circularity, and Technical drivers create a dynamic and rapidly changing global environment for packaging

In the next pages you will find the main trends of each sector and how these trends are materialized in packaging. The pages are illustrated with a few examples of WorldStar winners, but there is much more to inspire the global packaging industry. Visit www.worldstar.org and know all the winners.



ALCOHOLIC BEVERAGES 21 Winners



This market is continuously evolving, influenced by changing consumer preferences, and technological advancements. Global trends are translated as:

- Premiumization and Craft Beverages
- Health and Wellness
- Sustainability and Ethical Production
- Flavored and Innovative Drinks
- Ready-to-Drink (RTD) Cocktails
- Digital and E-commerce Expansion
- Experiential Marketing
- Globalization and Cross-Cultural Influences
- Regulation and Social Responsibility
- Technological Innovations





ALCOHOLIC BEVERAGES 21 Winners



Packaging Trends

Exclusive Design

Convenience + Functionality

Luxury Packaging

Limited or Celebration Editions

Funny Packaging











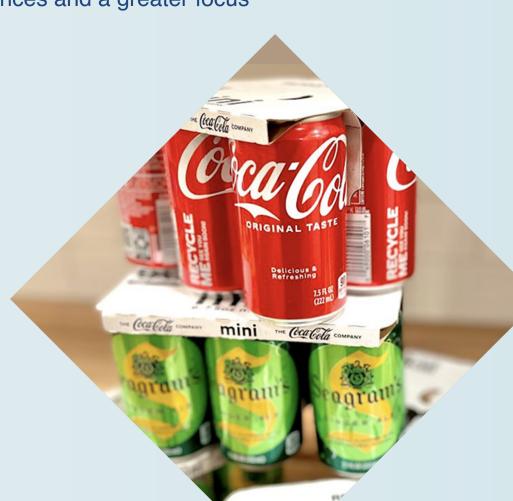


NON-ALCOHOLIC BEVERAGES 9 Winners



The market grows driven by changing consumer preferences and a greater focus on health and wellness. The main global trends are:

- Health and Wellness Focus
- Plant-Based and Natural Ingredients
- Sustainability and Ethical Production
- Low-Sugar and Sugar-Free Options
- CBD and Adaptogenic Beverages
- Innovative Flavors and Fusion Drinks
- Ready-to-Drink (RTD) Convenience
- Personalization and Customization
- E-commerce and Direct-to-Consumer (DTC) Growth
- Cultural and Regional Influences





NON-ALCOHOLIC BEVERAGES 9 Winners



Packaging Trends

Design for Recycling/Circularity

Convenience + Functionality

RTD Products

Design Communicates Natural

and Healthy







The e-commerce is rapidly changing pushed by technological advancements, changing consumer behaviors, and market dynamics. These are reflected in:

- Personalization and Customer Experience
- Mobile Commerce (M-Commerce)
- Social Commerce
- Sustainability and Ethical Shopping
- Subscription-Based Models
- Augmented Reality (AR) and Virtual Reality (VR)
- Voice Commerce
- Artificial Intelligence (AI) and Big Data
- Fast and Flexible Delivery Options
- Cross-Border E-Commerce
- Enhanced Payment Options
- Live Commerce







Reusable Packaging
Ready to Use Packaging
Innovative Formats
Exclusive Designs
and Safe & Protective Packaging













The electronics industry is dynamic and influenced by technological advancements, consumer demand, and global trends. The sector brings some strategic takeaways as:

- Investment in emerging technologies; focus on integrating AI, 5G, IoT, and other emerging technologies into products
- Prioritize sustainability
- Enhance cybersecurity
- Explore new form factors
- Focus on health and wellness



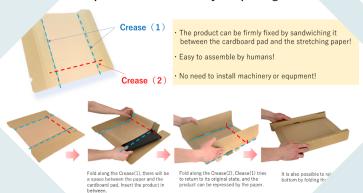




Functional Packaging
High Performance Packaging
Ecowrap; Paper Packaging
Simplification/Easy to Fold



w the product can be fixed by the package







The food industry trends encompasses various factors including consumer preferences, technology advancements, sustainability concerns, and economic dynamics. Translated in key trends as:

- Plant-Based Products
- Sustainability and Ethical Sourcing
- Health and Wellness
- Transparency and Clean Labeling
- Technology in Food Production
- Global Flavors and Fusion Cuisine
- Convenience and Snacking
- Personalized Nutrition







Mono or Less Material

Fiber Based

Shape with Convenience

Ready to Eat

Reuse or Refill

Save Food

Food Safety

View my Product





FRESH FRUITS & VEGETABLES 3 Winners



The trends in the fresh fruits and vegetables sector are being shaped by evolving consumer preferences, technological advancements, and global sustainability goals. The main ones are:

- Sustainability and Reduced Waste
- Local and Seasonal Produce
- Health and Wellness
- Convenience and Ready-to-Eat Options
- Transparent Sourcing and Traceability
- Plant-Based Diets
- Value-Added Products
- Packaging Innovations





FRESH FRUITS & VEGETABLES



3 Winners

Packaging Trends

Packaging must translate Health Convenience, Sustainability Technological Innovation









HEALTH & PERSONAL CARE



The health and personal care sector is evolving rapidly, influenced by technological advancements, shifting consumer behaviors, and heightened health awareness. The major global trends on these categories are:

- Natural and Organic Products
- Clean Beauty and Transparency
- Personalization and Customization
- Sustainability and Eco-Friendly Practices
- Wellness and Holistic Health
- Tech-Driven Health Enhancements
- Men's Grooming
- Probiotic Skincare
- Digital Engagement and E-commerce





HEALTH & PERSONAL CARE



Packaging Trends

Refillable

Two Products/One Packaging

Combi Box

Innovative Shapes

Luxe/Premium

EcoPack







The household products industry is witnessing significant shifts as consumers' priorities evolve towards sustainability, efficiency, and smart technology.

The key global trends shaping the sector are:

- Eco-Friendly Products
- Smart Home Integration
- Health and Wellness Focus
- Minimalism and Space-Saving Designs
- DIY and Home Improvement
- Subscription and Convenience Services
- Customization and Personalization
- Rise of the Rental and Resale Markets
- Antibacterial and Self-Cleaning Products
- Packaging Innovations







Refillable Kits
Film to Film
Multifunctional
Mono Material
Ready to Use
Efficiency
Sustainability









The labeling and decoration industry is undergoing significant transformation driven by technological advancements, regulatory changes, and evolving consumer preferences. The sector faces the following global trends:

- Sustainability and Eco-Friendly Materials
- Smart and Interactive Labels
- Minimalist and Clean Design
- Personalization and Customization
- Regulatory Compliance and Transparency
- Digital Printing and On-Demand Production
- Enhanced Security Features
- Premiumization and Aesthetic Appeal
- Sustainable Inks and Printing Processes
- Multi-Sensory Experiences





LABELLING & DECORATION 6 Winners



Packaging Trends

Multi Layers Label In Mold Labelling Clear Labels Washable Labels









The luxury products market is influenced by shifting consumer preferences, technological advancements, and global economic trends. The key global trends currently shaping the sector are:

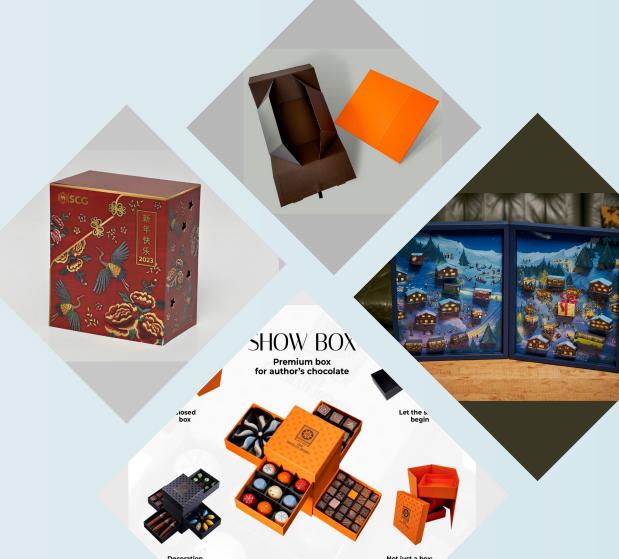
- Sustainability and Ethical Luxury
- Digital Transformation and E-Commerce
- Experiential Luxury
- Personalization and Customization
- Younger Consumer Base
- Rise of Second-Hand and Vintage Markets
- Tech-Integrated Luxury
- Health and Wellness
- Inclusivity and Diversity
- Heritage and Craftsmanship
- Global Expansion and Localization







Surprise the Consumer
Innovative Shapes
Second Use
Premium Decoration
Special Dates/Celebrations
Modern Luxe





MEDICAL & PHARMACEUTICAL



The medical and pharmaceutical sectors are at the forefront of innovation and development, influenced by advancements in technology, regulatory changes, and shifting consumer demands. The main trends for the sectors are:

- Personalized Medicine
- Telemedicine and Digital Health
- Biopharmaceuticals and Biotechnology
- Artificial Intelligence and Big Data
- Wearable Health Devices
- Gene Therapy and CRISPR
- Regenerative Medicine
- Global Supply Chain Resilience
- Sustainability and Green Chemistry
- Immunotherapy
- Patient-Centric Care
- Regulatory Innovation







High Performance
Optimized Packaging
Convenience, Functionality & Precision
Safety in Processing & Packaging
Ergonomic Design









PACKAGING MATERIALS & COMPONENTS

43 Winners



The packaging industry is undergoing a transformative phase, driven by sustainability, technological advancements, and consumer demand for innovation. And these two areas related are being driven by:

- Biodegradable and Compostable Materials
- Recyclable and Reusable
- Smart Packaging
 - RFID,
 - NFC
 - Temperature-Sensitive
- Lightweighting & Material Reduction
- Innovative Materials
 - Edible
 - Nanotechnology
- Personalization and Customization
 - Digital Printing
- Circular Economy
 - Closed-Loop Systems
 - Regulatory Changes
 - Government Policies





PACKAGING MATERIALS & COMPONENTS





Packaging Trends

Safety Devices

Recyclability

Multipack

PCR Content

Innovative Shapes

Fiber Materials

Same Material & New Applications







Each day more, pets are becoming part of the family. This "humanization" is bringing new trends as:

- Premium and Gourmet Products
- Customized Nutrition
- Health and Wellness
- Functional Ingredients
- Sustainability in Packaging & Ingredients
- Eco-Friendly
- Natural and Organic Pet Foods
- Clean Label
- Innovative Formats
- Plant-Based Pet Foods
- Technology Integration
- E-commerce and Direct-to-Consumer Sales
- Regulatory and Safety Standards
- Stricter Quality Controls







Sustainability
Attractive Formats
Smart Packaging
Food Safety
Beyond Dogs & Cats

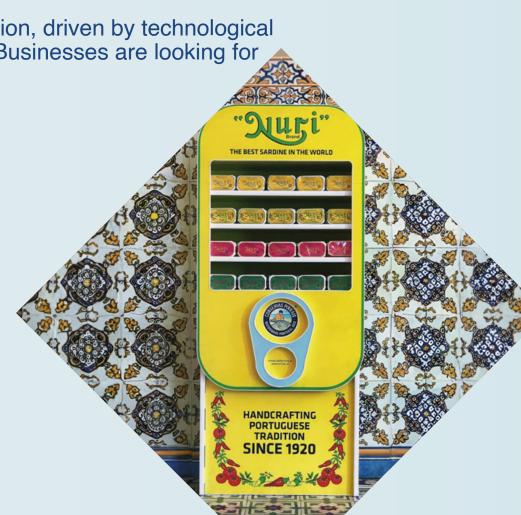






The POS industry is undergoing significant transformation, driven by technological advancements and changing consumer expectations. Businesses are looking for the main trends, most of them based on technology:

- Cloud-Based POS Systems
- Flexibility and Scalability
- Mobile POS (mPOS)
- Portability and Convenience
- Omnichannel Integration
- Security & Integrated Payment Solutions
- Artificial Intelligence & Machine Learning
- Personalized Customer Experiences & Engagement
- Internet of Things (IoT) Integration
- Smart Inventory Management
- Connected Devices
- Loyalty Programs and Rewards
- Regulatory Compliance







Pop Up/Easy to Assemble

3 in 1 Display

Multi Functional

Respect and Be Part

of the Brand









The main transformations in the transit packaging industry are driven by sustainability, technology integration, and customization, with focus in key trends as:

- Sustainability and Eco-Friendly Solutions
- Biodegradable and Recyclable Materials
- Reusable Systems
- Smart and Connected Packaging
- Enhanced Protective Packaging
- Custom and Adaptive Solutions
- Temperature-Controlled Packaging
- Lightweight and Cost-Efficient Materials
- Cost Optimization
- Regulatory Compliance and Standards
- E-commerce and Omnichannel Fulfillment
- Customization and Branding







Multiple Application

Easy Use & Installation

Resistant & Light

Easy to Carry

Reuse, Reduce & Recycle

Total Protection







The toy industry is evolving rapidly, influenced by trends in sustainability, technology, education, and inclusivity. Companies are embracing, as much as possible, the following trends:

- Sustainability and Eco-Friendly
- Eco-Conscious Materials
- Ethical Manufacturing
- STEM (Science, Technology, Engineering, and Mathematics) and Educational
- Coding and Robotics
- Tech-Integrated and Interactive
- Smart
- Representation Gender-Neutral
- Retro and Nostalgia-Inspired
- Licensing and Franchise
- Customizable and Personalized
- DIY (Do- it-yourself) and Craft
- Subscription Boxes
- E-commerce and Digital Integration









Pack & Play
Sustainability & Recyclability
Fiber Based Materials
Impressive Decoration
Interaction







Digital printing is transforming the packaging industry by offering unparalleled flexibility, speed, and customization capabilities. As technology continues to evolve, it will play an important role in helping brands create sustainable, high-quality, and engaging

packaging solutions. Check the main trends:

Personalization and Customization

Short-Run Production & Variable Data Printing (VDP)

- Reduced Waste
- Eco-Friendly Inks
- Speed and Flexibility
- Prototyping and Market Testing
- High-Quality Graphics and Finishes
- Integration with Smart Packaging
- Interactive Features
- Track and Trace Solutions
- Cost-Effectiveness
- Efficient Production
- Regulatory Compliance and Safety Standards
- Accurate Labeling







Customized, Serial & Unique information Traceability; High Printing Quality Clear Photos & Illustrations Connected Packaging







Sustainability, personalization, luxury, and interactive experiences are thje main drivers of gift packaging, materialized in key trends as:

- Recycled and Biodegradable Materials
- Reusable Packaging
- Custom Printed Designs
- Handmade and Artisanal Touches
- Luxury and Premium
- High-End Materials
- Intricate Designs and Finishes
- Minimalist and Elegant Designs
- Simple and Clean Aesthetics
- Eco-Chic Styles
- Interactive and Experiential Packaging
- Unboxing Experience
- Augmented Reality (AR)
- Seasonal, Cultural and Regional Themes
- Smart Packaging &Track and Trace







Surprise & Create Memories
Reuse; Beauty & Functionality
Consumer Interaction
More than Packaging



• • • OTHERS 8 Winners



Packaging Trends

Sustainability and Eco-Friendly Smart and Connected Customization and Flexibility Lightweight

Automation and Advanced Manufacturing

E-Commerce and Omni-Channel Distribution

Enhanced Protection and Safety

Regulatory Compliance

Circular Economy Initiatives

Digital Printing and High-Quality Graphics

Global Supply Chain Resilience

Smart Labeling and Traceability



WORLDSTAR STUDENT 2024





Main Trend

Save Food

Packaging for effective storage

transportation in the supply

chain for smoked fish



WORLDSTAR STUDENT 2024



Silver Winner

Main Trend
Convenience
Sushi takeaway packaging





WORLDSTAR STUDENT 2024



Bronze Winner

Carton

Main Trend Innovation Sunscreen packaging





FINAL MESSAGE

THINK & ACT TOGETHER

The global impact of the consumption trends in packaging is profound and the industry is ready to face them. It is possible to reduce the environmental footprint of packaging through innovation and collective and collaborative efforts.

The commitment with sustainability and with consumers expectations and needs is a turning point to a future where packaging is not only functional and attractive but also environmentally responsible and is a turning point to guarantee "Better Quality of Life, Through Better Packaging, For More People".





Be Inspired!



www.worldpackaging.org



WPO World Packaging Organization



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Written and researched by

Liliam Benzi

WPO Press & Communication
Liaison Officer
Market Intelligence
Idbcom@uol.com.br